



James A. Michalak, CPA Partner

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Profile

Jim joined Herbein + Company, Inc. in 2002 as a Manager in the Accounting and Auditing Department. Jim has over 20 years of experience servicing financial institutions in areas such as audit, internal audit, asset based lending, regulatory issues, and various consulting projects.

Jim is the chair of Herbein's Technology Group, which is responsible for ensuring that the firm remains on the cutting edge to provide client solutions in the most efficient manner.

Memberships and Community Leadership

- + American Institute of Certified Public Accountants (AICPA) - Member
- + Pennsylvania Institute of Certified Public Accountants (PICPA) - Member
- + Berks County Mental Health Association – past board member, treasurer and president
- + Berkshire Baseball & Softball Club – Vice President of fundraising
- + Exeter Little League – Board member and treasurer
- + IMA Reading Chapter – Board member, treasurer, director of the web site, and past president
- + Institute of Management Accountants (IMA) – Member
- + Mid-Atlantic Council of the IMA – past board member and regional director
- + Reading Musical Foundation – Past board member and treasurer
- + YMCA of Reading and Berks County – Board member and treasurer

Select Speaking Engagements

- + PKF North America Network National Conference - Speaker
- + Institute of Management Accountants - Speaker

Before Herbein

Prior to joining the firm, Jim ran the technology side of UAI Group, Inc., an engineering firm in Reading. He was also a manager in the accounting and auditing department of Beard Miller Company and specialized in providing service to financial institutions for more than 14 years.

Beyond Herbein

Jim is a technology buff and Penn State fan.

Get to Know Us Better

Favorite Teams

- + Penn State
- + Philadelphia Phillies

Hobbies

- + Vacations with wife and 6 kids
- + Coaching baseball and softball

Best things about Herbein.

- + People, work and growth.

Quote

"Staying at the forefront of technology allows us to provide exceptional client value."

Practice Areas

- + Manufacturing
- + Asset Based Lending Examinations
- + Accounting & Audit

Education

- + B.S. Degree in Accounting from Alvernia College (1985)

Certifications

- + CPA – PA

Real World Experience, Real World Insight, Real World Answers: Herbein Knows Business.